



**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

210854

2007 APR -2 PM 12:10

A. NAME & PHONE OF CONTACT AT FILER (optional)	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
<p>After Filing Return To:  <b>CT CORPORATION</b>          Attn: John Salvage          17 South High Street, 11<sup>th</sup> Floor          Columbus, OH 43215</p>	

CT-07

MC

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names			
1a. ORGANIZATION'S NAME Salander-O'Reilly Galleries, LLC			
OR			
1b. INDIVIDUAL'S LAST NAME			
1c. MAILING ADDRESS 22 East 71st Street		CITY New York	
1d. TAX ID # BEN OR EIN		STATE NY	
ADD'L INFO RE ORGANIZATION DEBTOR		POSTAL CODE 10021	
1e. TYPE OF ORGANIZATION LLC		COUNTRY USA	
1f. JURISDICTION OF ORGANIZATION New York		1g. ORGANIZATIONAL ID #, if any 1903976	
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names			
2a. ORGANIZATION'S NAME			
OR			
2b. INDIVIDUAL'S LAST NAME			
2c. MAILING ADDRESS		CITY	
2d. TAX ID # BEN OR EIN		STATE	
ADD'L INFO RE ORGANIZATION DEBTOR		POSTAL CODE	
2e. TYPE OF ORGANIZATION		COUNTRY	
2f. JURISDICTION OF ORGANIZATION		2g. ORGANIZATIONAL ID #, if any	
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SPT) - Insert only one secured party name (3a or 3b)			
3a. ORGANIZATION'S NAME WAH Holdings, LLC			
OR			
3b. INDIVIDUAL'S LAST NAME			
3c. MAILING ADDRESS c/o Stout Thomas & Johnson, 477 Madison Ave, 15th Fl.		CITY New York	
3d. TAX ID # BEN OR EIN		STATE NY	
ADD'L INFO RE ORGANIZATION DEBTOR		POSTAL CODE 10022	
3e. TYPE OF ORGANIZATION		COUNTRY USA	
3f. JURISDICTION OF ORGANIZATION		3g. ORGANIZATIONAL ID #, if any	
4. This FINANCING STATEMENT covers the following collateral: See attached Exhibit "A"			

5. ALTERNATIVE DESIGNATION (if applicable)	LESSOR/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILO	SELLER/BUYER	AS. LIEN	NON-UCC FILING
6. THIS FINANCING STATEMENT is to be filed by (check one) (or recording in the REAL ESTATE RECORDS - Attach Addendum if applicable)	7. CREDIT REPORT SEARCH REPORT (S) on Debtor(s) (attach)	8. OPTIONAL FILER REFERENCE DATA	As Debtor	Debtor 1	Debtor 2	

JS 6889991-250

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)  
NATUCC1 - JAW1 CT System Online

FILING NUMBER: 200704020252215

## Exhibit A

The collateral consists of all of property subject to that agreement dated as of February 20, 2007 between WAH Holdings, LLC (by assignment) ("Secured Party") and Salander-O'Reilly Galleries, LLC ("Debtor") and all proceeds therefrom, together with any other property otherwise consigned by Debtor to Secured Party and all proceeds therefrom, including but not limited to the following:

- Bernini Corpus sculpture by Gian Lorenzo Bernini
- Two large antique hand-bound Moroccan leather commemorative albums,
- Three gargoyle sculptures from the Strasbourg Cathedral.
- Paris painting by Marsden Hartley
- Painting by Simone Martini Roundel.
- Painting by Stuart Davis entitled *Punch Card Flutter*, 1963, oil on canvas, 24" x 32"
- Painting by Giovanni Segantini entitled *Portrait of a Boy*, oil on canvas, 20" x 14"
- Limestone Virgin
- French Alabaster Head of Virgin
- Master of Marble Madonnas, Virgin Annunciate
- Lombard alabaster oval relief of saint
- Cristoforo Solario, marble, Christ at Column
- Marble St. Tobias
- Marinali, marble head
- Donatello Crucifixion stucco
- Minelli (attrib.), Man of Sorrows, t.c. relief
- Della Robbia, period of François I
- Martyrdom of St. Laurence
- Baccio di Montelupo, Self-Portrait
- French Gothic wood Madonna and Child
- Polychromed wood Pieta, 15 c.\*
- Polychromed wood Christ pointing to wound
- Sienese bust of saint
- Polychromed wood Virgin, German
- Polychromed wood St. Anthony Abbott
- Burgundian small Madonna and Child
- Franconian Virgin, polychromed wood
- Scandinavian Monk Blessing, carved wood
- Polychromed wood St. John the Baptist
- Head of Man, polychromed wood
- Carved wood Virgin Annunciation
- 14 c. bronze Madonna and Child
- Bronze plaquette, Greeks before Troy

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